ORAL PRESENTATIONS PROGRAMME

DAY 1| 24 June 2025

08:30 - 09:00 | Hall | Registration

09:00 – 10:00 | Sala Marconi | Greetings

Leyre Goti Aralucea, EAFE President Salvatore Capasso, Director Social sciences and humanities, cultural heritage of the National Research Council of Italy (CNR) Sven Langedijk, DGMARE

10:00 – 11:15 | Sala Marconi | Policy Day Session Competitiveness and economic viability of the EU fisheries sector: drivers and recent trends

Chair: Ángel Calvo Santos, Deputy Head of Unit Economic Analysis, Markets and Impact Assessments Unit, European Commission - DG MARE

10:00 - 10:15 The OECD review of Fisheries 2025 with emphasis on the EU fisheries sector and key trends. Claire Delpeuch, Acting Head of the Agriculture and Resources Policies division at the OECD and Head of Unit, Fisheries & Aquaculture at the OECD 10:15 - 10:30 What the Annual Economic Report's data and economic analysis can tell us about the competitiveness and economic viability of the EU fishing fleet. Evelina Sabatella, Member of the Scientific, Technical and Economic Committee for Fisheries of the European Commission. Vice-chair of the EWG Annual Economic Report

10:30 - 10:45 The perspective from the EU fishing industry: the challenge of increasing competitiveness in the current economic context. Tim Heddema, Vice-President, Association of National Organisations of Fishing Enterprises in the European Union (Europêche)

10:45 - 11:15 Round table discussion

11:15 – 11:45 | Foyer della sala Convegni | Coffee Break

11:45 – 13:00 | Sala Marconi | Policy Day Session

Competitiveness in the EU Blue Economy: an economic perspective

Chair: Sven Langedijk, Head of Economic Analysis, Markets and Impact Assessments Unit, **European Commission - DG MARE**

11:45 - 12:00 The Ocean Economy to 2050: What past productivity trends suggest about potential ocean economy futures. James Jolliffe, Economist and Policy Analyst, OECD 12:00 - 12:15 Blue Transformation: the importance of aquatic food systems as drivers of employment, economic growth, social development and environmental recovery. Audun Lem, Deputy Director, Fisheries and Aquaculture Division, FAO

12:15 - 12:30 The role of maritime clusters to promote competitiveness of the Blue Economy. Laurence Martin, Secretary General of Federazione del Mare 12:30 - 13:00 Round table discussion

13:00 – 14:30 | Foyer della sala Convegni

Networking Lunch: The Blue Economy Observatory as a tool to support ocean competitiveness and the Blue Pact and announcement of the BEO Community of Practice

14:30 – 16:00 | Sala Marconi| Session A

Marine Spatial Planning: estimating social and economic impacts of MSP on fishery and aquaculture, conflicts and interactions. Chair: Bertrand Le gallic (Univ. Brest)

- 1. Emerging Hotspot Analysis as a Tool for Understanding Climate Impacts: A Spatiotemporal Study of Catch Rates in the Canadian Lobster Fishery. Wright Dana
- 2. The economic impact of spatio-temporal fishing closures in the Bay of Biscay. Wolff François Charles
- 3. Offshore Wind Energy and Maritime Spatial Planning: Socioeconomic Impacts on Fisheries. Sbrana Alice
- 4. Development of a regional Blue Economy Satellite Account for the assessment of socio-economic impacts of Maritime Spatial Plan in the three Italian coastal areas. Gambino Monica
- 5. A Bayesian modelling framework for assessing the economic effects of Marine Spatial Panning measures on fisheries. Andrea Mattia Pacifico

14:30 – 16:00 | Sala Golgi^{*} | Session B

Biodiversity: the economic opportunities and challenges that it brings for fisheries and aquaculture, including ecosystem services. Chair: Maria Cozzolino (NISEA)

- 1. Tourist demand in Brittany for activities linked to fishing and maritime heritage. Ropars-Collet Carole
- 2. BluMater: Empowering Fishers with Digital Innovation for Marine Litter Recovery and Sustainable Seas. Cozzolino Maria
- 3. Optimizing Abalone Fisheries Management in Oman: An Integrated Bioeconomic Approach for Sustainability and Profitability. Al Abri Ibtisam
- 4. Economic Evaluation of Tropical Tuna Harvesting through an ecosystem services approach. Gomes Hélène

14:30 – 16:00 | Sala Silvestri* | Session C

Decarbonisation: a response to current European regulations through innovation, subsidies, CO2 markets etc. Chair: Marga Andrés (AZTI)

- 1. A comparative multi-fleet analysis of the costs and benefits of decarbonizing the UK fishing sector. Mangi Stephen
- 2. Modeling the French Fishing Fleet Adaptive Response under Scenarios of Fuel Tax Exemption Removal using an Eco-viability Approach. Landru Sarah
- 3. Reducing climate gas emissions in fisheries a review of Norwegian experience. Isaksen John Roald
- 4. Vessel size restrictions as a means of controlling fishing capacity. Nyrud Thomas

16:00 – 16:30 | Foyer della sala Convegni| Coffee Break

* The maximum capacity of the room is 20 persons.

16:30 – 18:00 | Sala Marconi| Sessions F and G

Advances in social aspects of Economics

Harnessing digital and social transformation for sustainable Small-Scale Fisheries. Chair: Gonzalo Rodriguez (University of Santiago de Compostela)

- 1. Is there anything left of covid? An analysis of the evolution and recent changes in fish consumption in Spain. Rodríguez Gonzalo
- 2. How does climate information affect artisanal fisherfolk's market participation decision in Nigeria? Oparinde Lawrence Olusola
- 3. Diversification in the Swedish small-scale Baltic fishery. Waldo Staffan
- 4. Assessing Socio-Economic Challenges and Sustainability in Mediterranean Small-Scale Fisheries. Malvarosa Loretta
- 5. *Quantitative data for the socio-labor study of fishing in Spain and Europe.* Luis Miret-Pastor

16:30 – 18:00 | Sala Golgi^{*} | Session B

Biodiversity: the economic opportunities and challenges that it brings for fisheries and aquaculture, including ecosystem services. Chair: Giulio Malorgio (University of Bologna)

- 1. The Gordon Schäfer model after 70 years. Skonhoft Anders
- **2.** Seafood consumption behavior among young people under 18: what knowledge and expectations? **Gouin Stéphane**
- 3. Adaptive Governance for sustainable fisheries: Insights from the Scallop fishery of the Eastern English Channel (France) faced with emerging challenges. Chenouf Sarra
- 4. A comprehensive exploration of human well-being indicators for effective ecosystem approach to fisheries (EAF) implementation. Lojo Amoedo Davinia

16:30 – 18:00 | Sala Silvestri* | Sessions A

Marine Spatial Planning: estimating social and economic impacts of MSP on fishery and aquaculture, conflicts and interactions. Chair: Sébastien Metz (Sakana Consultants)

- 1. The impact of offshore wind energy on fisheries the case of Swedish trawling for northern shrimp (Pandalus Borealis). Blomquist Johan
- 2. Mapping the mismatch: quality of spatial information on small-scale fleets fishing areas provided by surveys. Rodriguez del Valle Adrian
- 3. Flexibility and Strategic Behavior in the Market of ITQs. Berglann Helge
- 4. Boating Tourism and Fishing: some insights on Social Network Analysis using AIS Data. Ramos Jorge

DAY 2 | 25 June 2025

08:30 – 09:00 | Hall | Registration

09:00 – 11:00 | Sala Marconi

Keynote speaker, Pavel Salz (FRAMIAN) "ON THE 'BEYOND' IN KNOWLEDGE CREATION" Pondering on our profession and the future of EU fisheries

11:00 – 11:30 | Foyer della sala Convegni | Coffee Break

11:30 – 13:15 | Sala Marconi | Session A

Marine Spatial Planning: estimating social and economic impacts of MSP on fishery and aquaculture, conflicts and interactions. Chair: Evelina Sabatella (CNR)

- 1. Considering cumulative impacts with sequence factor in the impact assessment of offshore windfarms on fisheries. Wu Huixin
- 2. Fishermen's surveys for analyzing qualitative drivers in the context of recent Offshore Wind Farms in France. Le Floch Pascal
- 3. Aquaculture Fees in the Faroe Islands. Ellefsen Hans
- 4. Navigating Economic & Maritime Spatial Planning for Galicia's marine living resources. Santiago Jose L.
- 5. Testing the impact of marine spatial closures on Dutch Fisheries using Displace. Persoon Peter
- 6. Experimental gill net fishing for sole in two offshore wind farms in the Netherlands. Deetman Bea

11:30 – 13:00 | Sala Golgi* | Session D

D - Sustainable value chains: from production to processing down to touristic services and more. Chair: Loretta Malvarosa (NISEA)

- 1. Unlocking Oman's Marine Tourism Potential: A Psychological and Economic Analysis of Demand and Loyalty. Al Abri Ibtisam
- 2. Contrasting Media Narratives on Aquaculture in Spain and France López Martínez Raquel
- 3. Renewing the French fleet: financial burden or opportunity for a sustainable transition? Deschamps Vincent
- 4. Is fishing profitable? Alvarez Antonio
- 5. From mètier to MERTIERRE: moving towards the socioeconomic assessment of fishing communities. Lojo Amoedo Davinia

11:30 – 13:00 | Sala Silvestri^{*} | Session E

CFP: lessons from the Mediterranean shared stocks exploitation and management, international agreements, UK arrangements and straddling stocks. Chair: Monica Gambino (CNR)

- 1. Evolution of the small vessel fisheries management system in Iceland 1984-2024. Runolfsson Birgir
- 2. Analyzing the market power of European fleets through markups. A closer look into the SSF and the CFP instruments. Rodriguez del Valle Adrian
- 3. A practical framework to evaluate the potential of incentive-based approaches to reduce marine mammal bycatch. Thebaud Olivier
- 4. Unused quotas and the vessels' quota portfolios. Bent Dreyer
- 5. Assessing the Effectiveness of the European Maritime and Fisheries Fund (EMFF) in the Mediterranean: a novel approach. Coppola Gianluigi

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13:00 – 14:30 | Foyer della sala Convegni| Lunch Break

14:30 – 16:00 | Sala Marconi | Session E

CFP: lessons from the Mediterranean shared stocks exploitation and management, international agreements, UK arrangements and straddling stocks. Chair: Hans Van Oostenbrugge (WUR)

- 1. Is there no dividend from natural resources? Resource Rent, Revisited. Matthiasson Thorolfur
- 2. Economic valuation of shrimp vessels in the Dutch fisheries. Van Oostenbrugge Hans
- 3. Fishers in Crisis: The Design of Fuel Price Support for European Union Fisheries After Russia's Attack on Ukraine. Hammarlund Cecilia
- 4. Discards and High-grading in the Icelandic ITQ system. Runolfsson Birgir
- 5. Avoiding a modern tragedy of the commons by sharing information. Guillotreau Patrice

14:30 – 16:15 | Sala Golgi^{*} | Session D

Sustainable value chains: from production to processing down to touristic services and more. Chair: Fabienne Daures (IFREMER)

- 1. Social acceptance of new marine proteins in Europe. Lucas Sterenn
- 2. Sustaining Coastal Economies: A Socioeconomic Assessment of Fisheries Local Action Groups (2016–2024). Santiago Nieto Melisa
- 3. Economic value of Seafood nutrition attribute in a context of climate change: a price hedonic analysis in the canned sardine industry. Daures Fabienne
- 4. Enhancing Efficiency and Productivity in the Norwegian Aquaculture Industry: A Metafrontier DEA Approach. Liu Yajie
- 5. Future fish supply and aquaculture governance. Audun Lem
- 6. Fishing and aquaculture contribution to the EU's economy. Guillen Jordi

14:30 – 16:00 | Sala Silvestri^{*} | Workshop Chair: Leyre Goti (Thünen) The future of fish processing

16:00 – 16:30 | Foyer della sala Convegni| Coffee Break

16:30 – 18:00 | Sala Marconi | Session E

CFP: lessons from the Mediterranean shared stocks exploitation and management, international agreements, UK arrangements and straddling stocks. Chair: Sébastien Metz (Sakana Consultants)

- 1. Behavior analysis of typical small-scale fishing vessels in the Szczecin Lagoon area. Mytlewski Adam
- 2. Changes in the seafood sector at Ireland's main ports, 2018-2023. Curtin Richard
- 3. GHG emissions of the UK fishing fleet. Paredes Carlos
- 4. The future(s) of (aquaculture) seafood products. Le Gallic Bertrand
- 5. The fishing sector and the European Green Deal will the catching sector be marginalised? Metz Sébastien

20:30 – Social Dinner at La Limonaia, Via Lazzaro Spallanzani, 1º, Villa Torlonia, Roma

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DAY 3| 26 June 2025

08:30 – 09:00 | Hall | Registration

09:00 – 11:30 | Sala Convegni | FAO session

The economic future of fisheries: resilience to climate change effects and innovation for the fulfilment of the SDGs

9:00-09:15 FAO's Role and Priorities in Fisheries Economics: Audun Lem
09:15-09:45 The Status of World Fisheries and Aquaculture: Current Situation, Challenges,
Outlook and Fish Price Index. Stefania Vannuccini/Adrienne Egger
09:45-10:00 The GLOBEFISH Project: 40 years of trade and market analysis. William Griffin
10:00-10:30 WTO Fisheries Subsidy Agreement and FAO's Role. Pinar Karakaya
10:30-11:00 FAO's Blue Transformation Roadmap. Arnljotur Bergsson 11:00 - 11:30.
Round table discussion

11:00 – 11:30 | Foyer| Coffee Break

11:30 – 13:00 | Sala Convegni | Session C

Decarbonisation: a response to current European regulations through innovation, subsidies, CO2 markets etc. Chair: Pavel Salz (FRAMIAN)

- 1. Modeling the effect of fishing grounds and total allowable catches (TACs) on Norwegian cod Trawlers ´ efficiency: an order-m frontier analysis. Viet Nguyen Thanh
- 2. Offshore Windfarms and Fisheries. Arnason Ragnar
- 3. Evaluating the total impact of offshore renewable energy farms from a human-centred point of view. **Pirrone Claudio**
- 4. Fleet resiliance under variations on fish size and fishing ground location: the Spanish anchovy fishery. Andrés Ortega Margarita

13:00 – 14:30 | Foyer | Lunch Break

14:30 - 16:00 | SALA CONVEGNI| EAFE GENERAL ASSEMBLY

END OF THE CONFERENCE

POSTER PROGRAMME

09:30 – 18:00 | Corridoio digitale

An enhanced TURF-based model coupled with blue economy and green transition initiatives for sustainable fisheries management within MPAs: the case of Alonnisos National Marine Park.

A. Liontakis (Department of Agribusiness and Supply Chain Management, Agricultural University of Athens), V. Vassiliki (Hellenic Center for Marine Research, Institute of Marine Biological Resources and Inland Waters)

Applying a regional certification scheme for aquatic non-indigenous species fishery: the case of the Atlantic blue crab (Callinectes sapidus) in the northern Adriatic Sea

S. Bonanomi (CNR-IRBIM), S. Libralato (OGS), L. Malvarosa (NISEA), K. M. Czechowsk (OGS and University of Trieste), G. Sandalli (Ministry of Environment and Energy Security), A. Cariani (University of Bologna), A. Ferrari (University of Bologna), E. Azzurro (CNR-IRBIM), G. Scarcella (CNR-IRBIM)

Data fit for purpose: Standardizing and harmonizing fisheries data inputs for integrated socio-ecological modelling in the EU context

A. Sbrana (CNR-IRPPS), R. Paolillo (CNR-IRPPS), A. C. Tsikliras (Aristotle University of Thessaloniki), E. C. Sabatella (CNR-IRPPS)

Estimating Energy Multipliers and Price Sensitivity in the Fisheries and Aquaculture Sector of Greece: An Input-Output Analysis Approach

C. Tsirimokos (AGRERI – DIMITRA), A. Liontakis (University of Athens), S. Mantziaris (University of Athens), A. Sintori (DIMITRA), I. Tzouramani (DIMITRA)

IO-CGE model for the Galician (NW Spain) Fisheries

G. Rodríguez, S. A. Iglesias, M. C. García Negro, F. González Laxe (University of Santiago de Compostela)

What is the value of a fishing boat?

G. Coppola (UNISA-DISES), M. Gambino (CNR-ISMed), L. Malvarosa (NISEA), D. Pinello (Environment Agency – Abu Dhabi)